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MOVING EXPENSES CHECKLIST

Name _____ **Tax Year** _____

Old address _____

New address _____

Date of move _____

Date you started your new employment/business or school _____

Distance from old residence to new work location _____ km (1) *

Distance from new residence to new work location _____ km (2) *

*** Line 1 minus line 2 must be at least 40 km to deduct moving expenses**

Transportation and storage costs for household effects - Name of mover _____ \$ _____

Travel expenses (from old residence to new residence):

Number of household members moving _____

Method of travel _____

Number of km _____

Travel costs \$ _____

Lodging during move # of nights _____ \$ _____

Meals during move # of days _____ \$ _____

Temporary living expenses near new or old residence (maximum 15 days):

Lodging - Name and address _____ # of nights _____ \$ _____

Lodging - Name and address _____ # of nights _____ \$ _____

Meals # of days _____ \$ _____

Cost of cancelling the lease for your old residence \$ _____

Costs of maintaining old residence when vacant: Interest, property taxes, insurance, utilities (max. \$5,000) \$ _____

Cost of revising legal docs to reflect new address, connecting/disconnecting utilities (some exceptions apply) \$ _____

Selling costs of old residence - (Selling price \$ _____)

Real estate commission \$ _____

Legal or notary fees \$ _____

Advertising \$ _____

Other selling costs (describe) \$ _____

Cost of purchasing new residence - (Purchase price \$ _____)

Legal or notary fees \$ _____

Fee or tax paid for the registration or transfer of title (do not include HST or property taxes) \$ _____

TOTAL MOVING EXPENSES (add the lines above) \$ _____

Deduct: Amount received as a reimbursement or an allowance that is not included in your income
and that was received for moving expenses claimed above (\$ _____)

NET COST TO YOU (3) \$ _____

Net income for the year from employment or self-employment, and income for the year from scholarships,
bursaries, fellowships, research grants, and prizes at the new location included in income (4) \$ _____

Claim amount 3 or 4, whichever is less **DEDUCTIBLE MOVING EXPENSES** \$ _____

Note: If the amount on line 3 is more than the amount on line 4, you can carry forward the unused portion
to the year after the move.